

FINANCIAL STATEMENT

Loan Reference:

CUSTOMERS PERSONAL INFORMATION

Full Name:

Residential Address:

Phone numbers:

Email:

Employer (Company):

Industry (e.g. Travel, Retail etc.):

Title (Role):

INCOME (Type)

Salary/Wages/Self Employed: \$.....

Benefit Type: \$.....

Other Income (boarder, part time employment, ACC) \$.....

Comments:

EXPENSES (weekly/fortnightly/monthly)

Mortgage/Rent/Board \$.....

Food and Household expenses \$.....

Health costs (such as medical or dental) \$.....

TOTAL EXPENSES: \$.....

OTHER EXPENSES (weekly/fortnightly/monthly)

Provide details of any debts you are already paying

Debt Type(e.g. car)	Lender(e.g. Avanti)	Balance	Payment amount
1	\$.....	\$.....
2	\$.....	\$.....
3	\$.....	\$.....
4	\$.....	\$.....

SECURITY

If your loan is secured please confirm below by choosing Yes or No.

Is your vehicle roadworthy:

Does your vehicle have a current Warrant of fitness:

Is your vehicle registration up to date:

If you have answered **No** to one of the above questions, if you could please provide a brief explanation

PROPOSED PAYMENTS

Please confirm Amount \$.....

Method of payments

SIGNATURE

I/We certify that the particulars above are true and correct.

Signed:

Signed:

Dated:

CHANGE IN CIRCUMSTANCES

Please tick below to show the changes you want to tell us about.

- Health (medical event)
- Financial (e.g. unemployed)
- Environmental (natural disaster ,earthquake, pandemic)
- Other Changes

Print name:

Print name: