

## Financial Statement

### NOTIFICATION OF CHANGE IN FINANCIAL CIRCUMSTANCES

Loan Reference: .....

### CUSTOMER'S PERSONAL INFORMATION

Full Name: .....

Residential Address: .....

.....

Phone numbers: .....

Email Address: .....

Employer/s (Company): .....

Industry (e.g. Travel, Retail etc.): .....

Title (Role): .....

### CHANGE IN CIRCUMSTANCES

Please tick the box/es that best describe the change in circumstances.

I was made redundant\*

Leave without pay\*

Weekly income\* reduced by \$

Weekly expenses increased by \$

Changes to my income/expenses are permanent

Medical reasons

My personal business closed

Other (please provide details below):

.....

*\* Please provide documentation e.g. a letter from your employer on Company letterhead.*

Please provide a brief explanation:

## WEEKLY INCOME

Salary/Wages: \$ .....

Benefit: \$ .....

Other Income (own business, part time work, ACC) \$ .....

**TOTAL INCOME:** \$ .....

Comments:

## WEEKLY EXPENSES

Mortgage/Rent/Board \$ .....

Food and Household expenses \$ .....

Health costs (such as medical or dental) \$ .....

**TOTAL EXPENSES:** \$ .....

## OTHER WEEKLY COMMITMENTS

Provide details of any debts you are already paying.

Debt Type(e.g. car)	Lender(e.g. Avanti)	Balance	Payment amount
1 .....	.....	\$.....	\$.....
2 .....	.....	\$.....	\$.....
3 .....	.....	\$.....	\$.....

## PROPOSED PAYMENTS

Amount \$ ..... Frequency

### PLEASE NOTE:

*It is in your best interest to maintain repayments at a level you can afford, even if it is less than your regular repayment.*

## IMPORTANT, PLEASE NOTE:

*In the event that your repayments are deferred or reduced, it is important to note that it will take you longer to repay your loan and will therefore pay more interest.*

## SIGNATURE

I certify that the particulars above are true and correct.

Print Name: .....

Signed: .....

Dated: .....

**Once completed, please return this form to us at the following email address:**

For mortgages [homeloans@avantifinance.co.nz](mailto:homeloans@avantifinance.co.nz)

For all other loans [COVID19@avantifinance.co.nz](mailto:COVID19@avantifinance.co.nz)

## USEFUL INFORMATION

Visit the official COVID-19 website:

Talk to a budget adviser for free:

